

Master Setup

- [Franchise Set Up](#)
 - [Franchise Set UP-User Guide](#)

Franchise Set Up

Franchise Set UP-User Guide

This guide will help you set up your organization details and configure franchise locations, providing everything you need to establish and manage each branch efficiently.

Franchise Setup Module

The **Franchise Setup** module is designed to configure and manage both organizational details and individual franchise locations. It ensures consistency across the brand while allowing



Modules

1. Organization

- **Purpose:** Capture and maintain global organizational details.
- **Components:**
 - **Organization Form:** Enter core organizational information.
 - **Address:** Define the registered address of the organization.
 - **Contact:** Add primary contact details.
 - **Browse File:** Upload relevant organizational documents.
- **Functionality:** Enables creation and management of organization-level data

Organization

Organization Name	Federal ID	Domain	Website	Organization Details
Sweet dish kitchen	98-5626599	sweet dishes	www.sweetdish.com	👁
gdbgbgfb	78-2569856	vfdgbg	www.tryu.com	👁
MAA KITCHEN CORPORATION	12-345678	MAAKITCHENCORPORATION	WWW.MAAKITCHENCORP.com	👁
SpendWell	85847744	spendwelltechsystem	Test	👁

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Showing 20 entries

Figure: Organization module

2. Franchise Location

- **Purpose:** Configure details specific to each franchise branch.
- **Components:**
 - **Location Details:**
 - Franchise Details
 - Business Details
 - Location Details
 - Contact Details
 - Business Licenses and Permits
 - Document Attachment
 - **Bank Details:** Record financial and banking information.
- **Functionality:** Allows creation and management of franchise-specific information, ensuring compliance with both global rules and local parameters.

SPENDWELL TECH SYSTEM | Spendwell / Godown | 03-03-2026, 12:50:43 PM | Search | Alt S | [User Profile] | [Power]

Franchise Location

Search here [Create]

Franchise Location Name	Franchise Location Type	Owner First Name	Owner Last Name	Owner Contact No.	Prefix	Status
tghthfgh	Own Store	fghgjsj	yjtyjtyjtyt	2606526062	ffg	<input checked="" type="checkbox"/>
Adajan	Franchise Store	Utsav	Navadiya	9856565665	AJ	<input checked="" type="checkbox"/>
Vesu Branch	64d6011831144b4c53e7dd...	Arpit	Anghan	9866596655	VB	<input checked="" type="checkbox"/>
Godown	Franchise Store	Ojas	Patel	7831343132	MA	<input checked="" type="checkbox"/>

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Figure: Franchise Location

Workflow Overview

- Set up Organization** → Enter global details (forms, address, contacts, documents).
- Configure Franchise Location** → Add branch-specific information (business, licenses, bank details).
- Finalize Setup** → Ensure both modules are complete for smooth franchise operations.

**Set up
Organization**

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graph TD; A[Set up Organization] --> B[Configure Franchise Location]; B --> C[Finalize Setup];
```

**Configure
Franchise
Location**

**Finalize
Setup**

